



**PETALUMA
CITY SCHOOLS**

**Budget Advisory Committee
Budget Reduction Recommendations for
Fiscal Year 2026-27**

Presentation Overview

- 2025-26 Budget Outlook
- Budget Advisory Committee
- Budget Reduction Recommendations for Fiscal Year 2026-27
- District Parcel Tax Options





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CITY SCHOOLS**

Fiscal Year 2025-26 Budget Outlook

2025-26 Budget Discussion

- Budget Presented: June 26, 2025
- Budget Approval: June 27, 2025
- Board Study Session: July 18, 2025
- Budget Reduction Resolution: July 22, 2025
 - WHEREAS, for Fiscal Year 2026-27, it is projected that the district will need to implement budget reductions of at least \$5,000,000 to reduce deficit spending;
- Current Year Budget Reductions: July 22, 2025
- FY25 Unaudited Actuals: September 9, 2025
- First Interim: December 9, 2025



FY26 1st Interim- MYP

	2025/2026	2026/2027	2027/2028
Beginning Fund Balance	\$23,276,564	\$15,128,681	\$12,778,645
Total Revenues	\$130,728,890	\$131,207,470	\$133,151,548
Total Expenditures	\$138,911,272	\$138,557,506	\$139,111,625
Budget Reductions		(\$5,000,000)	(\$5,000,000)
Change in Fund Balance	(\$8,147,883)	(\$2,350,036)	(\$960,077)
PROJECTED ENDING FUND BALANCE	\$15,128,681	\$12,778,645	\$11,818,567

*Total Revenues include Transfers In in MYP's



Budget Certification

- Petaluma City Schools self-certified the 2025-26 First Interim as Positive
- The County Office of Education changed the certification to Qualified
 - The change was made because the District has not yet identified and Board-approved the specific positions or reductions needed to achieve \$5.0 million in ongoing budget savings in 2026-27





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Budget Advisory Committee

Voting Committee

- 3 PFT Members

- Sandra Larsen
- Todd Siders
- Tammy Elliott

- 3 CSEA Members

- Jessica Marcy
- Joe Luchok
- Christine Stoll

- 3 Site Administrators

- Ray McClintock
- Melissa Becker
- Erika Noone

- 3 Community Members

- Jacquelyn Guerrero
- Jenny Ramaswamy
- Andy Hohenner

- 1 Classified Administrator

- Jessica Adams



Goals and Objectives

- Develop guiding principles to inform and frame our budget reduction recommendations to support the committee's final recommendation to the Superintendent
- Create a prioritized list equaling at least \$5,000,000 in budget reductions
- The Committee will make recommendations regarding budget priorities, which align with the district's vision, goals, priorities, Local Control and Accountability Plan (LCAP), and other comprehensive plans
- All recommendations from the BAC are at the discretion of the Board whether to implement



Meeting Dates

- October 9, 2025: BAC/LCAP Joint Meeting
- October 23, 2025: BAC/LCAP Joint Meeting
- November 6, 2025: BAC/LCAP Joint Meeting
- December 3, 2025: Budget Advisory
- December 16, 2025: Budget Advisory Voting Members Only
- December 18, 2025: Budget Advisory Voting Members Only
- January 6, 2026: Budget Advisory Voting Members Only
- January 8, 2026: Budget Advisory Voting Members Only



BAC Next Steps

- Voting members will continue to meet on a regular basis
- The committee will develop and prioritize a list of positions to be restored if future budget or funding conditions allow
- Joint meetings with the LCAP Advisory Committee will continue to ensure alignment and coordination



Voting Protocols

Quorum: Set the quorum at a simple majority, meaning at least 7 of the 13 members must be present. One member of each voting group must be present.

Voting Threshold: Supermajority (two-thirds) to ensure broader consensus

Voting Method:

- Open voting (e.g., show of hands)



Eliminated Positions

- Academic Coordinator
- Math Coordinator
- Student & Family Engagement Coordinator
- Communications Coordinator
- TOSAs
- COVID Coordinator
- COVID Secretary
- Floater Custodians

- Warehouse Driver
- Wellness Coordinator
- Health Tech
- Instructional Assistants
- Secondary Student Advisors
- Reading Specialists
- Coordinator of Budgeting and Accounting
- District Student & Attend Specialist





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Calculations

- Certificated Administrator (215 days): \$205,000
- Classified Administrator (260 days): \$175,000
- Certificated Teacher: \$125,000
- Per Section: \$25,000
- Classified Employee
 - 6 hr Instructional Aide (194 days): \$40,000
 - 8 hr Custodian (260 days): \$96,000



Total Potential Savings: \$6,123,000

- Remaining One-Time Funded Positions (\$2,141,000)
- Restructure Alternative Education (\$663,000)
- Reduce Site Funds/Field Trips/Athletics (\$500,000)
- Restructure 7 Period Bell Schedule (\$300,000)
- Reduce Maintenance and Operations (\$500,000)
- Eliminate Parcel Tax Contributions (approx. \$1,228,000)
- Other Considerations (\$791,000 plus additional savings through SOCC)



Remaining One-Time Funded Positions (\$2,141,000)

- 9.0 FTE Student Advisors (\$360,000)
- 1.0 FTE Nurse (\$174,000)
- 2.0 FTE K-8 Assistant Principals (\$360,000)
- 1.0 FTE Psychologist (\$180,000)
- 1.0 FTE LMFT (\$195,000)
- 28 Secondary Sections (\$700,000)
- 1.0 FTE District Office Receptionist (\$97,000)
- VAPA TOSA (\$75,000)



Restructure Alternative Education (\$663,000)

- Reduce 4.0 FTE Teachers (\$500,000, but only \$310,000 in multi-year funding)
- Reduce 0.625 FTE Registrar (\$60,000)
- Reduce 0.875 FTE Student Advisor (\$35,000)
- Reduce 0.25 FTE Custodian (\$20,000)
- Reduce 0.375 FTE Career Center Specialist (\$20,000)
- Reduce 0.375 FTE Bilingual Program Clerk (\$18,000)
- Reduce 1.0 FTE Certificated Administrator (\$200,000)



Reduce Site Funds/Field Trips/Athletics (\$500,000)

- Reduce District contribution to site principal discretionary allocations by 25%



Restructure 7 Period Bell Schedule (\$300,000)

- All 9-10 graders must take seven periods
- 11-12 graders have the option to take six or seven periods



Reduce Maintenance and Operations(\$500,000)

- 1.0 FTE Grounds worker (\$110,000)
- 1.0 FTE HVAC (\$135,000)
- 2.5 FTE Custodians (\$255,000)



Parcel Tax Contribution (\$1,228,000 approx)

- Eliminate the District's contribution to its Parcel Taxes
 - High School Measure C (K): \$693,000
 - Elementary Measure D: \$430,000
 - Elementary Measure E: \$159,765



Other Considerations (\$791,000)

- CTE Work Based Learning Coordinator (\$124,000)
- 2.0 FTE Counselors - create 2.0 FTE CTE Work Based Learning Counselors (\$300,000)
- 1.0 FTE Bilingual Coordinator (\$127,000)
- 1.0 FTE Special Services Program Manager (\$190,000)
- 0.2 FTE Counselor (\$30,000)
- Cabinet Salaries (\$20,000)
- *1.0 FTE SoCC Psychologist (\$180,000)*
- *0.5 FTE SoCC Nurse (\$87,000)*
- *1.0 FTE SoCC Coordinator, return it to 1.0 FTE SoCC Program Manager (\$18,000)*





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THANK YOU